

B 210A (Form 210A) (12/09)

**United States Bankruptcy Court  
Southern District of New York**

In re Lehman Brothers Holdings Inc., et al., Debtors.

Case No. 08-13555 (JMP)  
(Jointly Administered)

**TRANSFER OF CLAIM OTHER THAN FOR SECURITY**

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Morgan Stanley Senior Funding, Inc.  
Name of Transferee

Avila Master Fund L.P.  
Name of Transferor

Name and Address where notices to transferee should be sent:

Court Claim # (if known): 23571

Amount of Claim: \$1,278,720.00

Date Claim Filed: 9/21/09

Debtor: Lehman Brothers Special Financing Inc.

Morgan Stanley Senior Funding, Inc.  
c/o Joshua Rawlins  
1585 Broadway, 2nd Floor  
New York, NY 10036  
Tel: 212-761-2991  
Email: nydocs@morganstanley.com

With a copy to:

Richards Kibbe & Orbe LLP  
Attn: Managing Clerk (Bankruptcy)  
One World Financial Center  
New York, NY 10281

Phone: \_\_\_\_\_  
Last Four Digits of Acct #: \_\_\_\_\_

Phone: \_\_\_\_\_  
Last Four Digits of Acct. #: \_\_\_\_\_

Name and Address where transferee payments should be sent (if different from above):

Phone: \_\_\_\_\_  
Last Four Digits of Acct #: \_\_\_\_\_

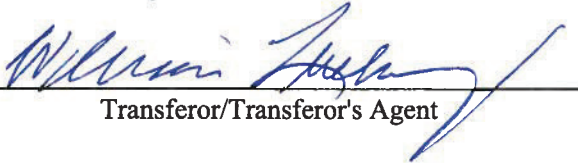
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I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: John Ragusa Date: \_\_\_\_\_  
Transferee/Transferee's Agent  
**John Ragusa**  
**Authorized Signatory**

*Penalty for making a false statement:* Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 Y.S.C. §§ 152 & 3571.

Acknowledged and agreed:

By:   
Transferor/Transferor's Agent

Date: 5/11/2012